RECORDATION NO. 1428 And LESS

■ 1984 ·II <u>55</u> AM 4-065/1024

Itel Rail Corporation

ICC Washington, D. C.

March 2, INTERSTATE COMMERCE COMMISSION

55 Francisco San Francisco, California 94133 (415) 955-9090 Telex 34234

RECORDATION and 4222

MAR 5 - 1984 - 11 25 AM

Mr. James H. Bayne, Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Mr. Bavne:

HUENSTALL COMMERCE COMMISSION

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith on behalf of Itel Corporation for filing and recordation, four counterparts of each of the following documents:

new No.

l. Lease Agreement dated as of August 18, 1983 between Itel Rail Corporation and Crab Orchard and Egyptian Railroad.

2. Amendment No. 1 dated December 18, 1983 to Lease Agreement dated August 18, 1983 between Itel Rail Corporation and Crab Orchard and Egyptian Railroad.

The names and addresses of the parties to the aforementioned Lease and Amendment are:

- Crab Orchard and Egyptian Railroad 1. 514 North Market Street Marion, Illinois 62959
- 2. Itel Rail Corporation 55 Francisco, 7th Floor San Francisco, California 94133

The equipment covered by this Lease and Amendment is twenty-five (25), 50' 6" boxcars, A.A.R. mechanical designation XM, bearing reporting marks COER 1400-1424.

Also enclosed is a check in the amount of \$60.00 for the required recording fees.

Please stamp all counterparts of the enclosed Lease and Amendment with your official recording stamp. You will wish to retain one (1) counterpart of each document for your files; it is requested that the remaining three (3) counterparts of each document be returned to the bearer of this letter.

Sincerely,

Keutram M. Dungod Kathryn M. Thyret Legal Assistant

KMT/csh **Enclosures** Robert S. Clark, Esq. cc: Virginia Hanger, Itel Rail Corporation

L-0608 1/4/84 MAR 5 - 1984 - ii 25 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT NO. I

This AMENDMENT NO. I (the "Amendment") to that certain lease agreement (the "Agreement") made as of August 18, 1983, between ITEL RAIL CORPORATION ("Lessor") and CRAB ORCHARD AND EGYPTIAN RAILROAD ("Lessee") is made this 19th day of December, 1983, by and between Lessor and Lessee.

WITNESSETH:

WHEREAS, Lessor and Lessee are parties to the Agreement pursuant to which up to one hundred (100) items of equipment (the "Cars") were leased by Lessor to Lessee:

WHEREAS, Lessor and Lessee desire to amend the Agreement to identify the reporting marks of the first twenty-five Cars which have been delivered.

NOW, THEREFORE, in consideration of the premises and mutual agreements herein contained, the parties hereto agree to amend the Agreement as follows:

- 1. All terms defined in the Agreement shall have their defined meanings when used in the Amendment.
- 2. Equipment Schedule No. 1 shall be deleted in its entirety and replaced by Equipment Schedule 1.A., attached hereto.
- 3. Except as expressly modified by this Amendment, all terms and provisions of the Agreement shall remain in full force and effect.
- 4. This Amendment may be executed by the parties hereto in any number of counterparts and all said counterparts taken together shall be deemed to constitute one and the same instrument.

ITEL RAIL CORPORATION	CRAB ORCHARD AND EGYPTIAN
\mathcal{M}	RAILROAD
Ву:	By: Just wy
Title: PosiJent	Title: President
Date: 1.20.89	Dates January 16, 1984

EQUIPMENT SCHEDULE NO. I.A.

Itel Rail Corporation hereby leases the following Cars to Crab Orchard and Egyptian Railroad subject to the terms and conditions of that certain Lease Agreement dated as of August 18, 1983:

A.A.R. Mech.							No. of
Desig.	Description	Numbers	Length		Height	Width	Cars
×M	Box, Steel, Nailable Steel Floor, Cushioned Underframe	COER 1400- 1424	50'6"	9'6"	10'7"	16' Dou Sliding Doors	ble 25

\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	RAILROAD
BY: (1)	BY: Try was
TITLE: President	TITLE: President
DATE: 1.20.84	DATE: January 16, 1981

STATE OF CALIFORNIA) ss: COUNTY OF SAN FRANCISCO)

On this 200 days of Again as	100% before we recordly and
	, 1984, before me personally appeared
	flown, who being by me duly sworn says th
such person is President of Itel Rail (
•	chalf of said corporation by authority of i
nstrument was the free act and deed of	owledged that the execution of the foregoing
instrument was the tree act and deed of	said corporation.
	11/10
	Notary Public
	OFFICIAL SEAL
	JUNE R. FOUCHE
	NOTARY PUBLIC — CALIFORNIA San Francisco County
	My Commission Expires May 8, 1937
STATE OF	\$5:
COUNTY OF <u>Williamson</u>)	33.
On this 16th. day of January	, 1984, before me personally appear
Hugh W. Crane	, to me personally known, who bei
by me duly sworn says that such per	rson is President
rab Orchard & Egyptian Railroad	that the foregoing Amendment 1 & Equi
	aid corporation by authority of its board
	that the execution of the foregoing instrume
atrectors, and such person acknowledged t	
was the free act and deed of said corpo	pration.
	pration.